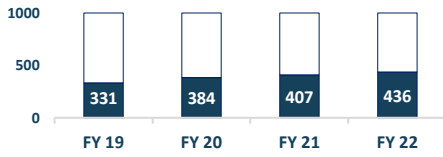
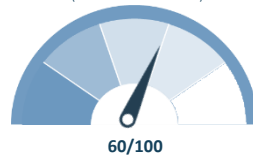


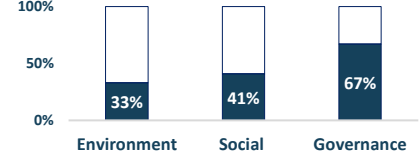
**Industry's ESG Risk score transition**



**Industry's transparency score**  
(Level of disclosures)



**Industry's ESG performance**  
(FY22 disclosures)

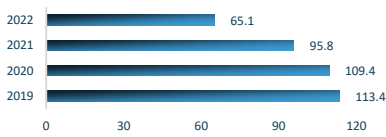


**ENVIRONMENT**

Environmental performance of the industry based on FY22 disclosures has improved by **9.34%** over the previous year

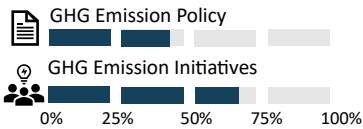
**GHG EMISSIONS**

GHG Intensity (per mn unit revenue)



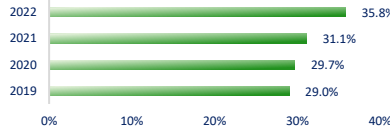
**\*52%** of the companies have reported their GHG emissions

Percentage of companies having:



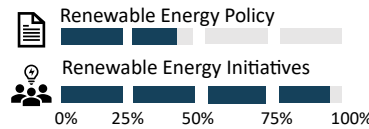
**ENERGY EFFICIENCY**

Renewable energy produced



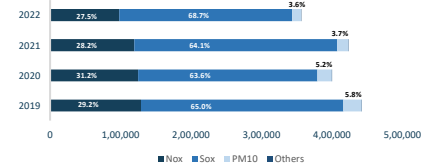
Only **9** companies are producing energy through renewable sources

Percentage of companies having:



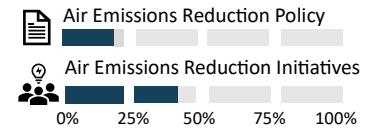
**AIR POLLUTION EMISSIONS**

Air Pollution Emissions (MT)



Only **3** companies have proactively set targets to reduce their emissions

Percentage of companies having:



**SOCIAL**

Social performance of the industry based on FY 22 disclosures has improved by **13.65%** over the previous year

Only **10** out of **29** companies have policies on customer safety

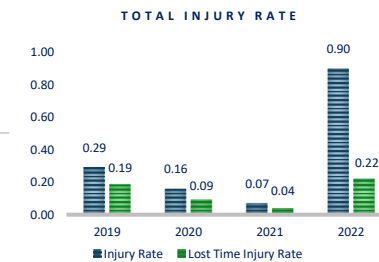
↓

However, only **6** companies have taken up initiatives

**72%** of the companies are ISO 45001 certified for occupational health & safety

↓

Despite multiple initiatives by companies, the total Injury Rates have sharply increased in FY 2022

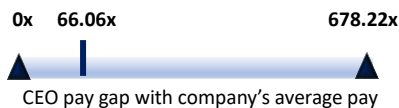


**97%** Customer satisfaction (Highest by any company in the industry)

**28.55** Industry's average training hours

**GOVERNANCE**

Governance performance of the industry based on FY 22 disclosures has improved by a meagre **1.28%** over the previous year



**86%** of the companies have initiatives to prevent bribery, corruption and money laundering

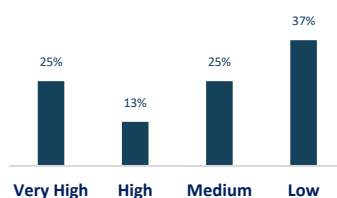
**15** companies disclose their succession planning initiatives for key management roles

**CONTROVERSIES IN THE INDUSTRY**

**Companies having controversy**



**Severity of Controversies**



**Key Issues with most controversies**

- Business Ethics
- Environmental Management
- Employee Safety

\* This analysis is based on 29 companies in the industry forming a part of ESGRisk.ai's coverage of 1100 companies